

BSE LTD
ACKNOWLEDGEMENT

| | | | |
|--------------------|--|-------------|--------------------------|
| Acknowledgement No | : 1910202307055431 | Date & Time | : 19/10/2023 07:05:54 PM |
| Scrip Code | : 523222 | | |
| Entity Name | : SRM ENERGY LTD. | | |
| Compliance Type | : Regulation 31 - Shareholding pattern | | |
| Quarter / Period | : 30/09/2023 | | |
| Mode | : XBRL E-Filing | | |

| General information about company | |
|--|-----------------------|
| Scrip code | 523222 |
| NSE Symbol | |
| MSEI Symbol | |
| ISIN | INE173J01018 |
| Name of the company | SRM ENERGY LTD. |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-09-2023 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

Declaration

| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
|---------|--|--------|-----------------------------|--------------------|--------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | | | |

Table VI - Statement showing foreign ownership limits

| Particular | Approved limits (%) | Limits utilized (%) |
|---------------------------------------|----------------------------|----------------------------|
| As on shareholding date | 100 | 0.02 |
| As on the end of previous 1st quarter | 100 | 0.02 |
| As on the end of previous 2nd quarter | 100 | 0.02 |
| As on the end of previous 3rd quarter | 100 | 0.02 |
| As on the end of previous 4th quarter | 100 | 0.02 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|-------------|---------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg: y | Total | |
| (A) | Promoter & Promoter Group | 1 | 6450000 | | | 6450000 | 71.19 | 6450000 | | 6450000 | 71.19 |
| (B) | Public | 5808 | 2610000 | | | 2610000 | 28.81 | 2610000 | | 2610000 | 28.81 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 5809 | 9060000 | | | 9060000 | 100 | 9060000 | | 9060000 | 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) |
| (A) | Promoter & Promoter Group | | | | 71.19 | | | | | 6450000 | | | |
| (B) | Public | | | | 28.81 | | | | | 1602250 | 0 | 0 | 0 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | |
| | Total | | | | 100 | | | | | 8052250 | 0 | 0 | 0 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|---|---|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (d) | Any Other (specify) | 1 | 6450000 | | | 6450000 | 71.19 | 6450000 | | 6450000 | 71.19 |
| Sub-Total (A)(1) | | 1 | 6450000 | | | 6450000 | 71.19 | 6450000 | | 6450000 | 71.19 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 1 | 6450000 | | | 6450000 | 71.19 | 6450000 | | 6450000 | 71.19 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | |
| (a) | Mutual Funds | 2 | 305495 | | | 305495 | 3.37 | 305495 | | 305495 | 3.37 |
| Sub-Total (B)(1) | | 2 | 305495 | | | 305495 | 3.37 | 305495 | | 305495 | 3.37 |
| (2) | Institutions (Foreign) | | | | | | | | | | |
| (3) | Central Government / State Government(s) | | | | | | | | | | |
| (4) | Non-institutions | | | | | | | | | | |
| (c) | Key Managerial Personnel | 1 | 7 | | | 7 | 0 | 7 | | 7 | 0 |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 5749 | 1558831 | | | 1558831 | 17.21 | 1558831 | | 1558831 | 17.21 |
| (h) | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 6 | 510996 | | | 510996 | 5.64 | 510996 | | 510996 | 5.64 |
| (i) | Non Resident Indians (NRIs) | 10 | 21897 | | | 21897 | 0.24 | 21897 | | 21897 | 0.24 |
| (l) | Bodies Corporate | 40 | 212774 | | | 212774 | 2.35 | 212774 | | 212774 | 2.35 |
| Sub-Total (B)(4) | | 5806 | 2304505 | | | 2304505 | 25.44 | 2304505 | | 2304505 | 25.44 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) | | 5808 | 2610000 | | | 2610000 | 28.81 | 2610000 | | 2610000 | 28.81 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 5809 | 9060000 | | | 9060000 | 100 | 9060000 | | 9060000 | 100 |
| Total (A+B+C) | | 5809 | 9060000 | | | 9060000 | 100 | 9060000 | | 9060000 | 100 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | |
|---|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | |
| (d) | | | | 71.19 | | | | | 6450000 | | | |
| Sub-Total (A) (1) | | | | 71.19 | | | | | 6450000 | | | |
| (2) | Foreign | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | | 71.19 | | | | | 6450000 | | | |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | | |
| (a) | | | | 3.37 | | | | | 299795 | 0 | 0 | 0 |
| Sub-Total (B) (1) | | | | 3.37 | | | | | 299795 | 0 | 0 | 0 |
| (2) | Institutions (Foreign) | | | | | | | | | | | |
| (3) | Central Government / State Government(s) | | | | | | | | | | | |
| (4) | Non-institutions | | | | | | | | | | | |
| (c) | | | | 0 | | | | | 7 | 0 | 0 | 0 |
| (g) | | | | 17.21 | | | | | 662581 | 0 | 0 | 0 |
| (h) | | | | 5.64 | | | | | 485996 | 0 | 0 | 0 |
| (i) | | | | 0.24 | | | | | 20497 | 0 | 0 | 0 |
| (l) | | | | 2.35 | | | | | 133374 | 0 | 0 | 0 |
| Sub-Total (B) (4) | | | | 25.44 | | | | | 1302455 | 0 | 0 | 0 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) | | | | 28.81 | | | | | 1602250 | 0 | 0 | 0 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 8052250 | | | |
| Total (A+B+C) | | | | 100 | | | | | 8052250 | | | |

| Any Other (specify) | | | |
|--|------------------------------|-------------------------------|---------------------------------------|
| Serial No. | 1 | 2 | |
| Category | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | Spice Energy Private Limited | Nyra Holdings Private Limited | |
| PAN (II) | AALCS1640Q | AAACO5025A | Total |
| No. of the Shareholders (I) | 1 | 0 | 1 |
| No. of fully paid up equity shares held (IV) | 6450000 | 0 | 6450000 |
| No. Of Partly paid-up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 6450000 | 0 | 6450000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 71.19 | 0 | 71.19 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | 6450000 | 0 | 6450000 |
| Class eg:y | | | |
| Total | 6450000 | 0 | 6450000 |
| Total as a % of Total Voting rights | 71.19 | 0 | 71.19 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 71.19 | 0 | 71.19 |
| Number of Locked in shares (XII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |

| | | | |
|---|----------|----------------|---------|
| Number of equity shares held in dematerialized form (XIV) | 6450000 | 0 | 6450000 |
| Reason for not providing PAN | | | |
| Reason for not providing PAN | | | |
| Shareholder type | Promoter | Promoter Group | |

| Mutual Funds | | |
|--|--------------------------------|---------------------------------------|
| Serial No. | 1 | |
| Name of the Shareholders (I) | UTI-UNIT LINKED INSURANCE PLAN | Click here to go back |
| PAN (II) | AAATU1088L | Total |
| No. of fully paid up equity shares held (IV) | 299795 | 299795 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 299795 | 299795 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.31 | 3.31 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 299795 | 299795 |
| Class eg:y | | |
| Total | 299795 | 299795 |
| Total as a % of Total Voting rights | 3.31 | 3.31 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 3.31 | 3.31 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 299795 | 299795 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |
| Sub-categorization of shares | | |
| Shareholding (No. of shares) under | | |

| | | |
|--------------------|---|---|
| Sub-category (i) | 0 | 0 |
| Sub-category (ii) | 0 | 0 |
| Sub-category (iii) | 0 | 0 |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | |
|--|----------------|-------------------|---------------------|---------------------------------------|
| Serial No. | 1 | 2 | 3 | |
| Name of the Shareholders (I) | ARUN K HITKARI | NEELAM AJAY GUPTA | AJAY RAJENDRA GUPTA | Click here to go back |
| PAN (II) | AAAPH1005Q | ADQPG0720N | AILPG5850F | Total |
| No. of fully paid up equity shares held (IV) | 154800 | 117146 | 136668 | 408614 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 154800 | 117146 | 136668 | 408614 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.71 | 1.29 | 1.51 | 4.51 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg: X | 154800 | 117146 | 136668 | 408614 |
| Class eg:y | | | | |
| Total | 154800 | 117146 | 136668 | 408614 |
| Total as a % of Total Voting rights | 1.71 | 1.29 | 1.51 | 4.51 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.71 | 1.29 | 1.51 | 4.51 |
| Number of Locked in shares (XII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 154800 | 117146 | 136668 | 408614 |
| Reason for not providing PAN | | | | |
| Reason for not providing PAN | | | | |
| Sub-categorization of shares | | | | |
| Shareholding (No. of shares) under | | | | |

| | | | | |
|--------------------|---|---|---|---|
| Sub-category (i) | 0 | 0 | 0 | 0 |
| Sub-category (ii) | 0 | 0 | 0 | 0 |
| Sub-category (iii) | 0 | 0 | 0 | 0 |

